

P H CAPITAL LIMITED

Registered Office: 605 - 607, Trade World,
C Wing, Kamala Mill Compound, Lower Parel, Mumbai – 400013
CIN: L74140MH1973PLC016436
Email Id: phcapitaltd@gmail.com; Contact Number: +91-022-4742 2607
Website: <https://phcapital.in/>

Date: October 08, 2026

To,

**The Manager – Listing/ Corporate Relations Department
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 500143 | ISIN: INE160F01013

Sub: Outcome of Board Meeting held on- October 08, 2026 – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) and the applicable SEBI circulars, we wish to inform you that the Board of Directors of P H Capital Limited (“the Company”), at its meeting held today i.e. Thursday, October 08, 2026, at the Registered Office of the Company, inter alia, considered and approved the following matters:

- 1. Appointment of Company Secretary and Compliance Officer:** The Board approved the appointment of Ms. Shruti Barlotia (Membership No. ACS 81725) as Company Secretary and Compliance Officer of the Company with effect from October 08, 2026. The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure A**.
- 2. Allotment of Bonus Equity Shares:** Pursuant to the approval of the Members by way of Ordinary Resolution at the 53rd Annual General Meeting held on -September 18, 2026, the Board approval dated - August 11, 2026 and the in-principle approval of BSE Limited vide letter no. LOD/Bonus/BN-IP/DD/866/2026-27 dated -September 29, 2026, the Board approved the allotment of 3,00,01,000 (Three Crore One Thousand) fully paid-up Equity Shares of ₹10/- each as Bonus Shares, in the proportion of 10 (Ten) Bonus Equity Shares for every 1 (One) existing fully paid-up Equity Share held by the eligible Members as on the Record Date, i.e. Wednesday, - October 07 2026, by capitalisation of ₹30,00,10,000/- out of the free reserves of the Company. The Bonus Shares shall rank pari-passu in all respects with the existing Equity Shares of the Company. Consequent to the allotment, the paid-up equity share capital of the Company stands increased from ₹3,00,01,000/- (30,00,100 Equity Shares) to ₹33,00,11,000/- (3,30,01,100 Equity Shares).
- 3. Incorporation and making investment in Subsidiary/Subsidiaries:** The Board approved incorporation of three subsidiaries in India for the purpose as stated in the detail disclosure enclosed as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure B**.

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The meeting of the Board of Directors commenced at 11.15 am (IST) and concluded at 11.55 am (IST).

The above information is also being made available on the website of the Company at <https://phcapital.in/>

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **P H Capital Limited**

ADITYA HIMMAT BHANSALI
BHANSALI

Digitally signed by ADITYA
HIMMAT BHANSALI
Date: 2026.10.08 12:04:21
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Aditya Himmat Bhansali

Managing Director

DIN: 03184474

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ANNEXURE A

Details of appointment of Ms. Shruti Barloti as Company Secretary and Compliance Officer of the Company, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

1. Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment as Company Secretary and Compliance Officer.
2. Date of appointment/re-appointment / cessation (as applicable) & term of appointment / re-appointment	With effect from October 8, 2026.
3. Brief profile (in case of appointment)	Ms. Shruti Barloti is an Associate Member of Institute of Company Secretaries of India (ICSI) and holds bachelor's degree in commerce. She has experience in secretarial, corporate compliance matters and other regulatory filings.
4. Disclosure of relationships between directors (in case of appointment of a director)	Not related to any Director of the Company.

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ANNEXURE B

Details of proposed incorporation of subsidiary/subsidiaries, pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Particulars	(1) AHB Advisors Private Limited	(2) StrategicAlpha Research Platforms Private Limited	(3) Strategic Alpha Asset Management Private Limited
Name of the entity, details in brief such as size, turnover, etc.	AHB Advisors Private Limited Size/ Turnover: Not applicable (yet to be incorporated).	StrategicAlpha Research Platforms Private Limited Size/ Turnover: Not applicable (yet to be incorporated).	Strategic Alpha Asset Management Private Limited Size/ Turnover: Not applicable (yet to be incorporated).
Whether the incorporation falls within related party transaction(s), and whether the promoter/promoter group/group companies have any interest, and details thereof	Yes. Each entity will be a wholly owned subsidiary of the Company, and the Company's investment in it is a transaction between the Company and its wholly owned subsidiary.		
Industry to which the entity being incorporated belongs	Corporate advisory and consultancy services.	Research analyst services (non-individual research analyst).	Portfolio management services (discretionary, non-discretionary and advisory) and related asset / investment management services.
Objects and effects of incorporation (including reasons, if the business is outside the main line of business of the Company)	To carry on the corporate advisory and consultancy business through a dedicated wholly owned subsidiary, as part of the Company's business expansion plans.	To carry on the business of a non-individual research analyst through a dedicated wholly owned subsidiary, as part of the Company's business expansion plans.	To carry on the portfolio management business through a dedicated wholly owned subsidiary, as part of the Company's business expansion plans.
Name of holding company and relation with the listed entity	P H Capital Limited will be the holding company; each of the above entities will be a wholly owned subsidiary of the Company.		
Country of incorporation	India.		
Brief details of any governmental or regulatory approvals required for the incorporation	Incorporation under the Companies Act, 2013 with the Registrar of Companies, Maharashtra, Mumbai. No other approval is required.	Incorporation under the Companies Act, 2013 with the Registrar of Companies, Mumbai. Before commencing business: SEBI registration as a research analyst.	Incorporation under the Companies Act, 2013 with the Registrar of Companies, Mumbai. Before commencing business: SEBI registration as a portfolio manager.

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Particulars	(1) AHB Advisors Private Limited	(2) StrategicAlpha Research Platforms Private Limited	(3) Strategic Alpha Asset Management Private Limited
Indicative time period for completion of incorporation	Within 45 days		
Nature of consideration – whether cash or otherwise	Cash	Cash	Cash
Percentage of shareholding/ control to be acquired	100% (wholly owned subsidiary).	100% (wholly owned subsidiary).	100% (wholly owned subsidiary).
Cost of Subscription/ price at which the shares are subscribed	Upto Rs.1,00,000 (Rupees One Lakh) in one or more tranches	Upto Rs.15,00,000 (Rupees Fifteen Lakh) in one or more tranches	Upto Rs.7,00,00,000 (Rupees Seven Crore only) in one or more tranches